

Tips for a safe journey

Pension scheme admin expertise (at least 15-20 years) • Technology (preferably in-house) • Market knowledge (500+ client base suggested) • Real cross-border experience (such as RESAVER IORP and NATO DCPS) • Compliance capability across EU (better if highly consolidated) • System security (ISO27001 & PCI compliant).

How to fly high Recipe:

- Interactive portals
- Apps
- E-learning
- Tutorials
- Life-cycling
- Pension projections
- Uploading tools
- Single admin platform
- Rules engine
- Central reporting
- Governance
- Data analytics

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- Cross-border & Domestic pension schemes
- IORPs
- International Pension Plans
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